



Confidential Patient Information

Patient Name: \_\_\_\_\_  
Last First Middle

Birthdate: \_\_\_\_\_

Whom may we thank for referring you to our office?: \_\_\_\_\_

Confidential Responsible Party Information

Name: \_\_\_\_\_ Marital Status: \_\_\_\_\_  
Last First Middle

Residence: \_\_\_\_\_  
Street City State Zip

Mailing Address: \_\_\_\_\_ Email: \_\_\_\_\_  
Street City State Zip

How long at this address: \_\_\_\_\_ Previous Address: \_\_\_\_\_  
(if less than 3 years) Street City State Zip

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Birthdate: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ No. Years Employed: \_\_\_\_\_

Spouse's Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
Last First Middle

Spouse Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ No. Years Employed: \_\_\_\_\_

Spouse Social Security #: \_\_\_\_\_ Spouse Birthdate: \_\_\_\_\_ Spouse Cell Phone: \_\_\_\_\_

Insurance Information

**\*Complete or provide your insurance card to copy for your file.**

Policy Holder's Name: \_\_\_\_\_

Birthdate: \_\_\_\_\_ SSN: \_\_\_\_\_

Insurance Co. Name: \_\_\_\_\_

Group #: \_\_\_\_\_ Union Local #: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

Insurance Co. Phone #: \_\_\_\_\_

Policy Holder's Employer: \_\_\_\_\_

Do you have dual coverage?  No  Yes If yes:

Policy Holder's Name: \_\_\_\_\_

Birthdate: \_\_\_\_\_ SSN: \_\_\_\_\_

Insurance Co. Name: \_\_\_\_\_

Group #: \_\_\_\_\_ Union Local #: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

Insurance Co. Phone: \_\_\_\_\_

Policy Holder's Employer: \_\_\_\_\_

Emergency Information

Name of nearest relative not living with you: \_\_\_\_\_

Complete Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Relationship: \_\_\_\_\_

I authorize this office to release any information necessary to submit and expedite insurance claims. I understand that I am responsible for all costs of orthodontic treatment, regardless of insurance coverage. I understand that where appropriate, credit bureau reports may be obtained. I acknowledge that a copy of McDonald Orthodontics' Notice of Privacy Practices will be provided upon my request.

Signature (Parent's signature if minor): \_\_\_\_\_ Date: \_\_\_\_\_

**Please Continue on Back Side**

**Patient Medical History**

1. Are you in good health?-----  Yes  No
2. Are you under the care of a physician? -----  Yes  No  
If yes, what condition: \_\_\_\_\_
3. Are you currently taking any medications? (Including over-the-counter and herbal) -----  Yes  No  
If yes, please list medications: \_\_\_\_\_  
Do you take NSAIDs regularly? \_\_\_\_\_  Yes  No
4. Do you have or have you had any of the following problems or diseases? (check box if yes)  
 Heart Murmur - If yes, do you take medication prior to dental appointments?  Yes  No  
 Heart Problem  
 Hepatitis, Jaundice or Liver Disease  
 Asthma or Hay Fever  
 Diabetes  
 Aids  
 Other \_\_\_\_\_
5. Are you allergic to any drugs/medications (such as penicillin, codeine, aspirin) or have a latex allergy? -  Yes  No  
If yes, what are you allergic to? \_\_\_\_\_
6. Do you have any disease, condition or other problems not listed that you think we should know about? -  Yes  No  
If yes, describe: \_\_\_\_\_

**Patient Dental History**

1. Do you have any pending dental work?-----  Yes  No  
If yes, what? \_\_\_\_\_
2. When was your last dental check-up? \_\_\_\_\_
3. When was your last dental cleaning? \_\_\_\_\_
4. Have you ever had any abnormal bleeding associated with previous extractions, surgery or trauma? ----  Yes  No
5. Do your gums bleed?-----  Yes  No
6. Are you aware of grinding or clenching your teeth? -----  Yes  No
7. Have there been any injuries to face, mouth or teeth? -----  Yes  No
8. Do you have any speech problems? -----  Yes  No
9. Have you ever been told of any missing or extra permanent teeth?-----  Yes  No
10. Do you experience pain or clicking in your jaw, ear or facial muscles upon opening your mouth?-----  Yes  No  
Headaches?-----  Yes  No  
Please describe: \_\_\_\_\_
11. Do you have or have you ever had any of the following habits?  
 Thumb Sucking ----- Current  Previously  
 Nail Biting----- Current  Previously  
 Tongue Sucking ----- Current  Previously  
 Mouth Breathing----- Current  Previously  
 Tongue Thrusting----- Current  Previously  
 Lip Biting----- Current  Previously  
 Tongue Biting----- Current  Previously  
 Abnormal Breathing --- Current  Previously
12. Why are you seeking an orthodontic consultation? \_\_\_\_\_

It is your obligation to inform us of any health changes.